NOVA MINERALS

OCTOBER 2026

Developing a tier one gold asset and securing U.S. domestic antimony supply

Corporate Presentation

NYSE American: NVA | ASX: NVA

novamineralscorp.com

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Compliance Statements

This Presentation contains references to Mineral Resource Estimates extracted from the Company's ASX announcements dated 11 April 2023, titled "Estelle Global Gold MRE Increases to 9.9 Moz Au", and dated 16 April 2024, titled "Mineral Resource Estimate for US Listing" (refer Appendix 1) – ***Mr Jonathan Abbott***. References in this presentation to exploration results have been extracted from the Company's ASX announcements as noted on the relevant pages of this presentation. Nova confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements. The exploration results referred to in this presentation are taken from prior ASX releases which are set out in the annotations, all of which are available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The form and context in which the competent person's findings are presented have not been materially modified.

Investment Risk

There are a number of risks specific to the Company and of a general nature which may affect the future operating and financial performance of the Company and the value of an investment in the Company, including and not limited to the Company's capital requirements, risks associated with exploration of mineral deposits, risks associated with changes in the mining regulatory regime governing the Company and the Project, the potential for shareholders to be diluted, risks associated with the reporting of resources estimates, budget risks, geopolitical risks and operational risk. An investment in the securities of the Company is subject to known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate of return or the performance of the Company.

Financial Data

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Estimates, Resources, and Reserves Reporting

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code). Investors outside Australia should note that while ore reserve and mineral resource estimates of the Company in this document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being "Ore Reserves" and "Mineral Resources" respectively), unless stated otherwise, they may not comply with the relevant guidelines in other countries and, in particular, may not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the "Canadian NI 43-101 Standards"); or (ii) Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the SEC. Information contained in this document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws.

Overview of Nova Minerals

Rapidly advancing world-class US gold and antimony assets towards production

Antimony

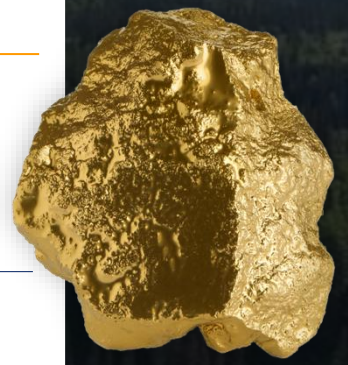
Rapidly developing an integrated US antimony supply chain, targeting production in 2027

US$43.4M United States Dept of War ("**DoW**") award to fund phase one

Gold

Progressing one of the world's largest undeveloped gold deposits in a tier-1 jurisdiction

9.9Moz JORC resource[1] | 5.2Moz S-K 1300 resource[1]



Right Commodities

Unique exposure to traditional precious metals and strategic supply chains

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Experienced Team

Experienced leadership team in place, delivering Estelle into production

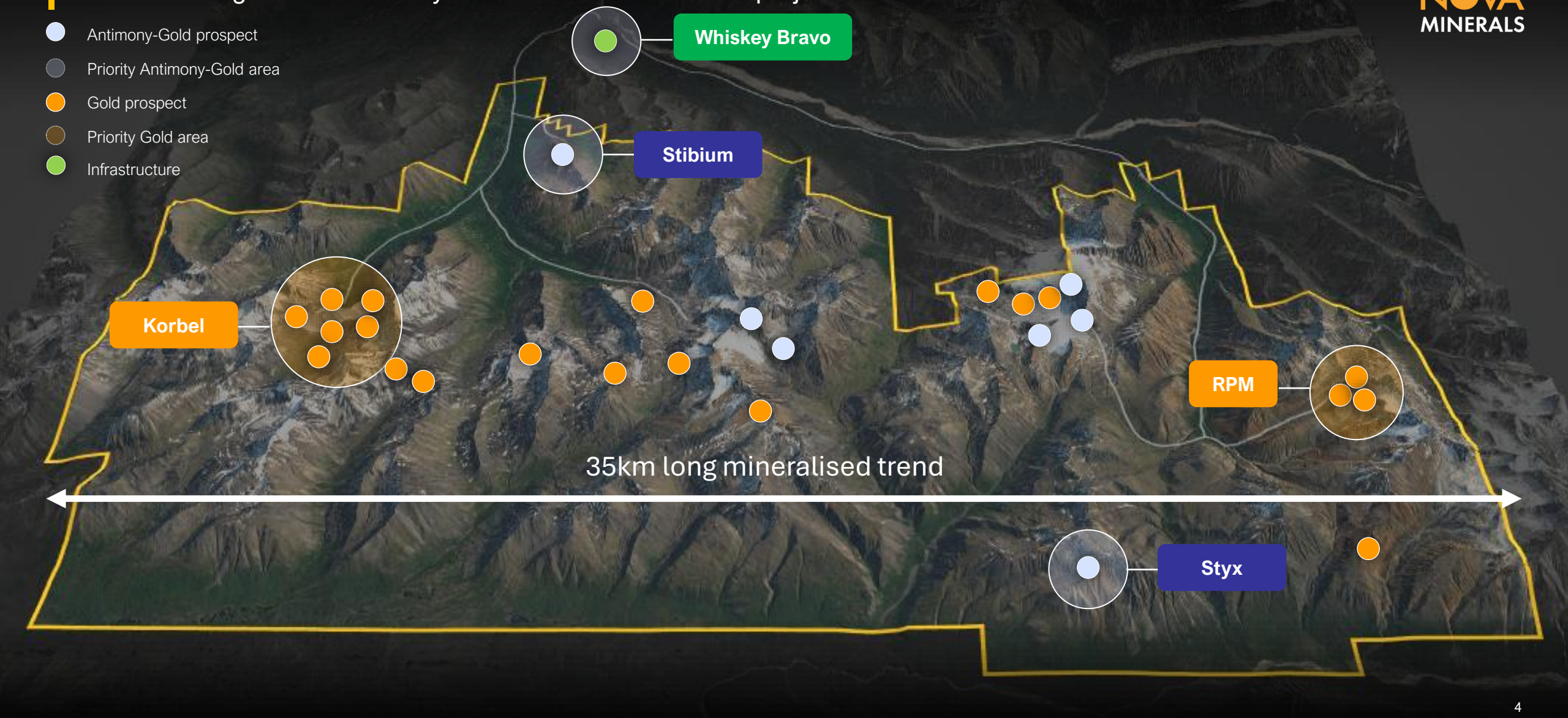
Right Location

Located in mining-friendly Alaska, all on state lands, with strong Government support

1. Refer to the appendix for the Mineral Resource Estimate ("**MRE**") tables. Economic pit constrained resource compliant to JORC and S-K 1300 standards.

District-Scale, Long Life Gold and Antimony Project

514km^2 with gold and antimony assets within the one U.S. project



Located in Mining-Friendly Alaska

All on state lands with streamlined permitting

- Regulatory advantage – 514km^2 of State of Alaska claims
- No federal or native title claims on tenements
- Alaska has a long history of mining with a streamlined permitting process
- Estelle is fully permitted for exploration
- Presidential order signed to “ensure Alaska can take advantage of every opportunity to explore and develop its tremendous resources”

Experienced Leadership Team in Place to Deliver Estelle into Production

Management and Executives

Christopher Gerteisen
Executive Director & CEO

Over 30 years' experience managing and advancing resource projects from green fields, through development and into production across North America, Australia and Asia.

Craig Bentley
Executive Director

Over 30 years commercial and finance experience working in senior roles within multinational private enterprises as well as auditing for Ernst and Young.

Ashlie Thorburn
Chief Financial Officer

More than 20 years experience in senior leadership across the mining industry, in both public and private companies, with expertise in SEC, TSX, and ASX reporting, audit, and governance.

Hans Hoffman
General Manager

Over 20 years' experience managing and operating multiple business with large projects in the building, mining and civil industries. Maintains extensive networks in the mining and financial industry.

Independent Directors

Richard Beazley
Independent Chairman

Internationally experienced mining professional and director with over 35 years of experience in senior corporate, operational and project development roles.

Avi Geller
Independent Director

Extensive investment experience with deep corporate finance expertise across capital markets, venture capital, private equity, and debt structures

Josh Girnun
Independent Director

Extensive experience across institutional finance and technical resource evaluation, spanning exploration, project development, advisory, and investments in metals and mining globally.

Dovi Berger
Independent Director

10+ years' experience in capital markets and M&A, blending accounting and operational expertise to drive acquisitions and compliance.

Experienced management who have collectively personally invested over US$5M and who are committed and aligned to ensure Nova fulfils its vision of getting Estelle into production as soon as possible

Corporate Overview and Activities

U.S domiciled company, listed on the NYSE American

Capital Structure (As of October 5, 2026, in USD unless noted)

Common Stock (NYSE American: NVA)[1]	**38,194,368**
Listed Warrants (NYSE American: NVAWW)[2] @ $1.4532, exp July 25, 2029	**332,361**
Performance Rights (Various hurdles)	**199,995**
ESOP Warrants @ $3.81, exp December 23, 2028	**1,239,578**
Common Stock Price – NYSE American (October 5, 2026)	**$6.06**
CDI Price – ASX (October 5, 2026 – 1 CDI = 1/12 of a common stock)	**A$0.68**
Market Capitalization	**$231M**
Cash (at 30 June 2026)	**~$27M**
U.S. DoW Award Grant (remainder at 30 June 2026)	**$21M**
Debt	**Nil**

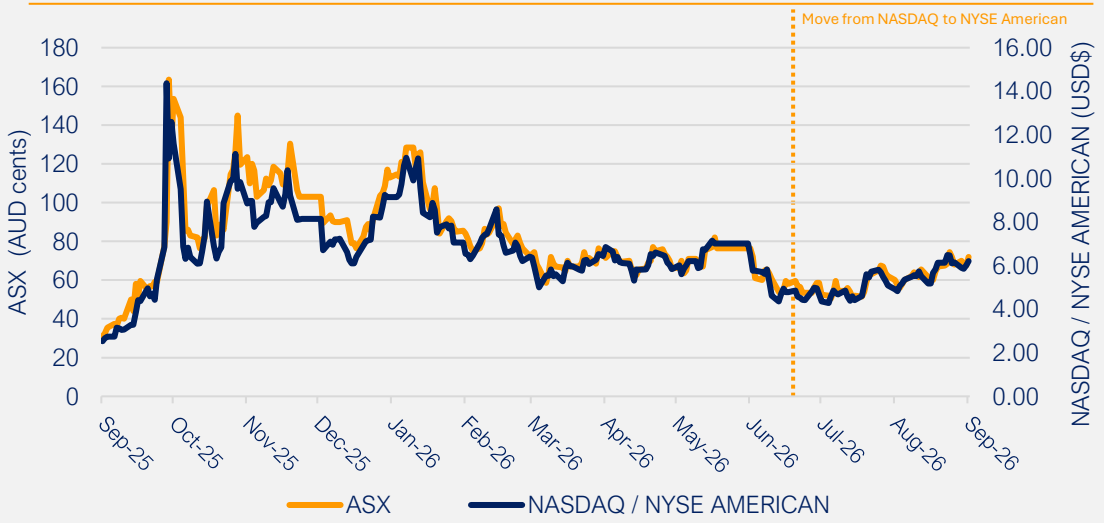
Research Coverage

ThinkEquity
Member of NYSE - FINRA -SIPC

2026 Fully Funded Exploration and Development Programs

- ~9,000m drill program completed
- Procurement of ~500 tons of pilot plant equipment complete; shipped from Seattle to Port MacKenzie site
- Antimony pilot plant construction to commence shortly
- West Susitna Access Road: Additional US$25M in AIDEA funding approved

12 Month Share Price Performance



1. Includes ~219.2M CDI's where 1 CDI = 1/12 of a common stock (18.3M equivalent common stock)
2. Each warrant is exercisable for 1.67 common stock (553,935 common stock equivalent if all warrants exercised)

Recent Progress

Momentum as the company executes across antimony, gold, and infrastructure through H2 2026

ANTIMONY

- **Antimony trisulfide and metal produced**; samples submitted for independent analysis
- **~500 tons of processing plant equipment** (40+ containers) delivered
- Pilot plant site prepared **ready for construction**
- Styx bulk sampling: ~100 tons of stibnite-rich ore collected for pilot plant feed
- New pads constructed and 2026 drilling at Stibium and Styx completed
- First production of military-grade antimony trisulfide remains on target for 2027

INFRASTRUCTURE

- AIDEA approves **additional US$25M in funding** for the West Susitna Access Road
- **Geotechnical drilling** on West Susitna Access Road linking Estelle to Port MacKenzie
- **Engineering and design complete** for Port MacKenzie refinery and Whiskey Bravo processing site
- Scalable, modular design enables **future expansion** into antimony trioxide and metal production
- **Stibium road** construction underway and **RPM and Korbel access road studies complete, permitting underway**
- **Airstrip expansion** underway to allow larger aircraft

Barge containing 40+ containers of equipment being unloaded at Port MacKenzie

Geotechnical drilling on the West Susitna Access Road route

Recent Progress

Momentum as the company executes across antimony, gold, and infrastructure through H2 2026

GOLD

- Field season near completion
- **2026 drilling completed ~9,000m**, targeting RPM (Valley, Ridgeline, Upper East Side), Styx, Stibium, Stoney, and Train, with all assays pending
- **District-scale exploration** progressing through mapping, sampling and geophysical surveys
- Bench-scale flotation of Korbel ore achieved **gold recoveries consistently above 95%,** producing a high-grade concentrate of 14.7–26.7 g/t gold
- **Pre-Feasibility level studies advancing,** and metallurgical test work ongoing

Drill rig at the Stibium antimony-gold prospect

Drill rig on RPM ridgeline

Drill rig at RPM Valley

Estelle Project

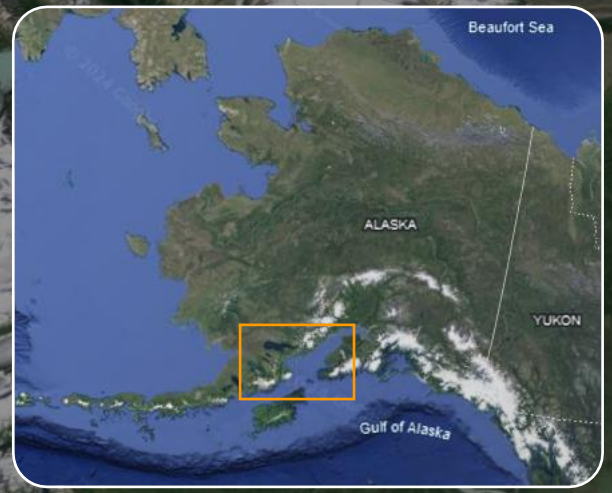
NYSE American: NVA | ASX: NVA

Developing a Vertical Fully Integrated U.S. Domestic Antimony Supply Chain in Alaska – Pilot plant construction commencing

Estelle Project

Estelle Project Mines

Concentrator for Refinery Feedstock



Scale up operations to produce additional refined antimony products including trisulfide, oxide, and metal for the U.S. industrial base

Ongoing discussions with U.S. government agencies for Phase 2

Feedstock from existing mines

Feedstock from historical reclamations

Out of state feedstock

West Susitna Access Road Commencing construction in 2026

Land freight

Rail freight

Central Refinery

Port Mackenzie

Anchorage

Sea freight

Air freight

Future export potential

Estelle's Antimony Assets

Fully-funded to establish a secure U.S. domestic antimony supply chain in 2027

Key Highlights

7

Antimony-gold prospects

Up to 60.5% Sb

Surface outcropping, with 20+ samples > 20% Sb

US$43.4M

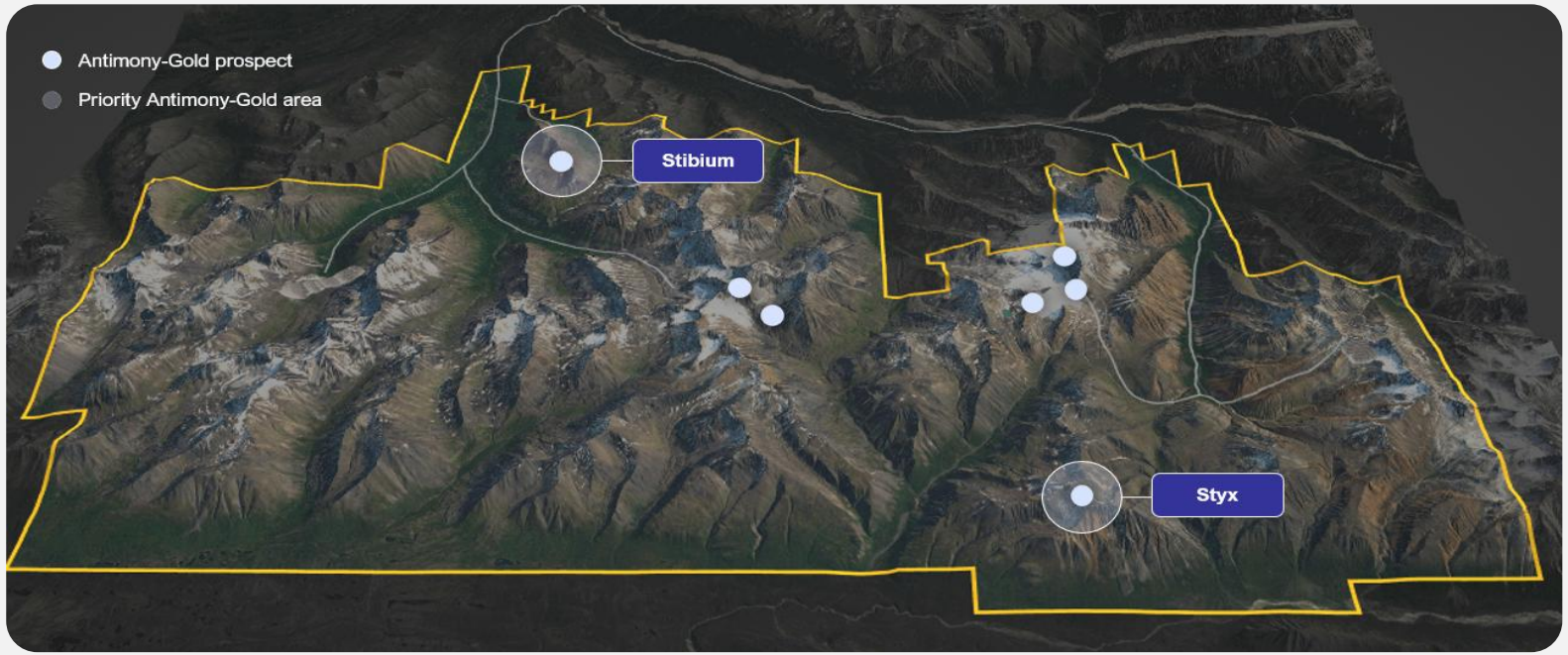
1 of 2 projects in the U.S. with DoW funding

2027

Phase 1 target production

Scale Up Operations

Phase 2



Core Differentiators

Commanding first-mover advantage developing a modern, secure, fully integrated, antimony supply chain

~500 tons of equipment delivered, permitted land secured in an industrial zone, robust government support, and infrastructure in place, positioning Nova as a pivotal U.S. antimony

Sources: ASX Announcements: 10 October 2023, 5 & 11 December 2024.

Key Antimony Prospects

High-grade antimony and gold

Styx

High-grade antimony and gold with
5 samples > 1 g/t Au up to **9.8 g/t Au**
9 samples > 1% Sb up to **54.1% Sb**

Styx hosts a >1m quartz-stibnite vein, up to 50% stibnite, exposed over 20m

Ore sorting - **132% upgrade yielding 49.1% antimony trisulfide** (Sb_2S_3)

Drilling completed, assays pending

~100 tons of massive stibnite stockpiled at camp for potential near term antimony production

Stibium

High-grade antimony and gold with
16 samples > 5 g/t Au up to **141 g/t Au**
12 samples > 30% Sb up to **60.5% Sb**

Surface sampling has identified an 800m long by 400m wide antimony rich zone at Stibium, which remains open

Drilling completed, assays pending

Stibium access road in progress

Stibium Stand Alone Antimony-Gold Starter Mine

- Quick start up
- Low CAPEX
- Small footprint/quick permitting
- Early cashflow potential

Sample E406774 (54.5% Sb)

Sources: ASX Announcements: 10 October 2023, 5 & 11 December 2024.

Port MacKenzie Antimony Refinery

From design to delivery: Antimony production advancing at pace

Rendering of proposed Port Mackenzie antimony pilot plant

Antimony processing plant site which has been prepared ready for construction

Port MacKenzie refinery receives Estelle ore after concentration at Whiskey Bravo

Purpose-built modern, scalable, hydrometallurgical antimony refinery

Strategy:

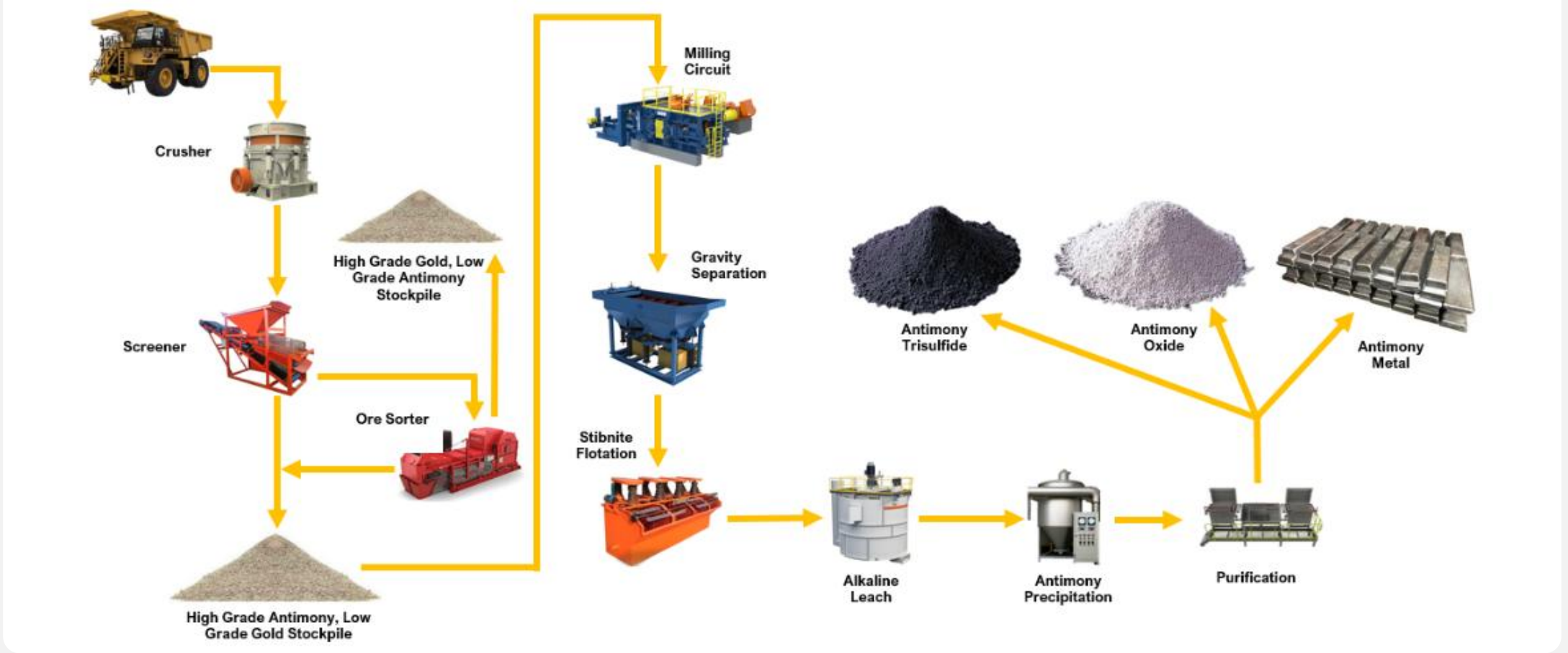
- **Phase One:** Establish near-term antimony production via a modular pilot plant, fast-tracking Nova into the U.S. critical minerals supply chain
- **Phase Two:** Scale processing capacity and expand into trioxide and metal production, unlocking a broader antimony value chain
- Position Port MacKenzie as a regional processing hub, with potential to service feedstock from other Alaskan and allied-nation projects

Progress and Execution:

- 42.81 acres of land secured
- Engineering and design complete
- Equipment procurement finalized: 40+ containers arrived at site
- Military-grade antimony trisulfide and metal produced; under verification
- Next milestones: Plant construction, targeting pilot-scale production in 2027

High Level Conceptual Antimony Flowsheet

Process flowsheet developed for high recovery, high purity antimony using a hydrometallurgical process



Antimony Project Phase 1 Key Milestones

US$43.4M is one of the largest recent U.S. government awards to secure domestic critical minerals supply

Completed

US$43.4M
U.S. Dept of War award

- Surface antimony ore stock piling
- Refinery land permits at Port MacKenzie
- Technical studies
- Stibium access road construction commenced; West Susitna Access Road advances with additional US$25M in AIDEA funding approved
- Appoint leading antimony expert
- Conceptual plant design and flowsheet; antimony trisulfide and metal produced at laboratory scale
- Mine and process equipment procured and delivered

On Track

- Resource definition drilling
- Ore mining and stock pilling
- Construction
- Commissioning
- Antimony MRE
- Phase 1 production targeted 2027
- Phase 2 scale up commercial production

Estelle's Gold Assets

One of the world's largest undeveloped gold deposits in a tier-1 jurisdiction

Key Highlights

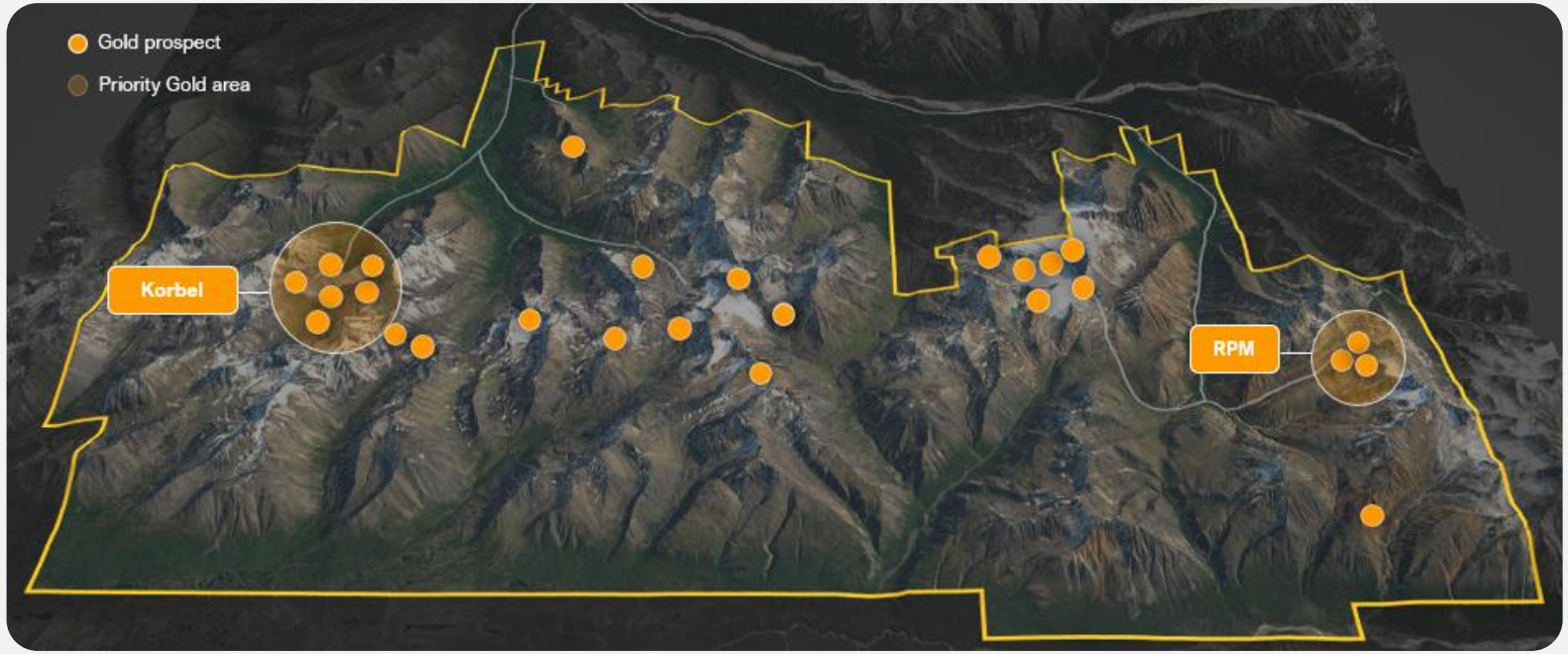
4
Large gold deposits

9.9Moz JORC[1]
Resource

5.2Moz S-K1300[1]
Pit constrained resource

20+
Prospects

1,290 g/t Au
High-grade surface samples



Core Differentiators

- Thick high-grade drill results from surface
- Open pit, bulk-mineable, low-strip ratio deposits
- Proposed staged development, targeting high-grade RPM starter pit
- Expansion potential at both RPM and Korbel
- Feasibility studies underway
- 35km mineralised trend

Sources: ASX Announcements 26 August 2020, 16 & 20 November 2023, 5 December 2023, & 26 February 2024.
1. Refer to the appendix for the MRE tables. Economic pit constrained resource compliant to JORC and S-K 1300 standards.

Estelle Gold Staged Development Options

1. RPM starter mine with regional expansion – High-grade resource starter pit

RPM Starter Mine

- High-grade from surface (Potentially 5g/t+ Au)
- Selective mining of high-grade at/near surface material from RPM North
- Potential for expansion ie: RPM, Train, Regional
- Smaller footprint, Lower CAPEX, Nova funded
- Fast track to production and cashflow
- Scalable

RPM

High-grade core with mineralization extending from surface and remains open

115 holes, ~27,000m drilled to date – 13,200m not in current MRE

Broad zone of continuous high-grade gold, from surface

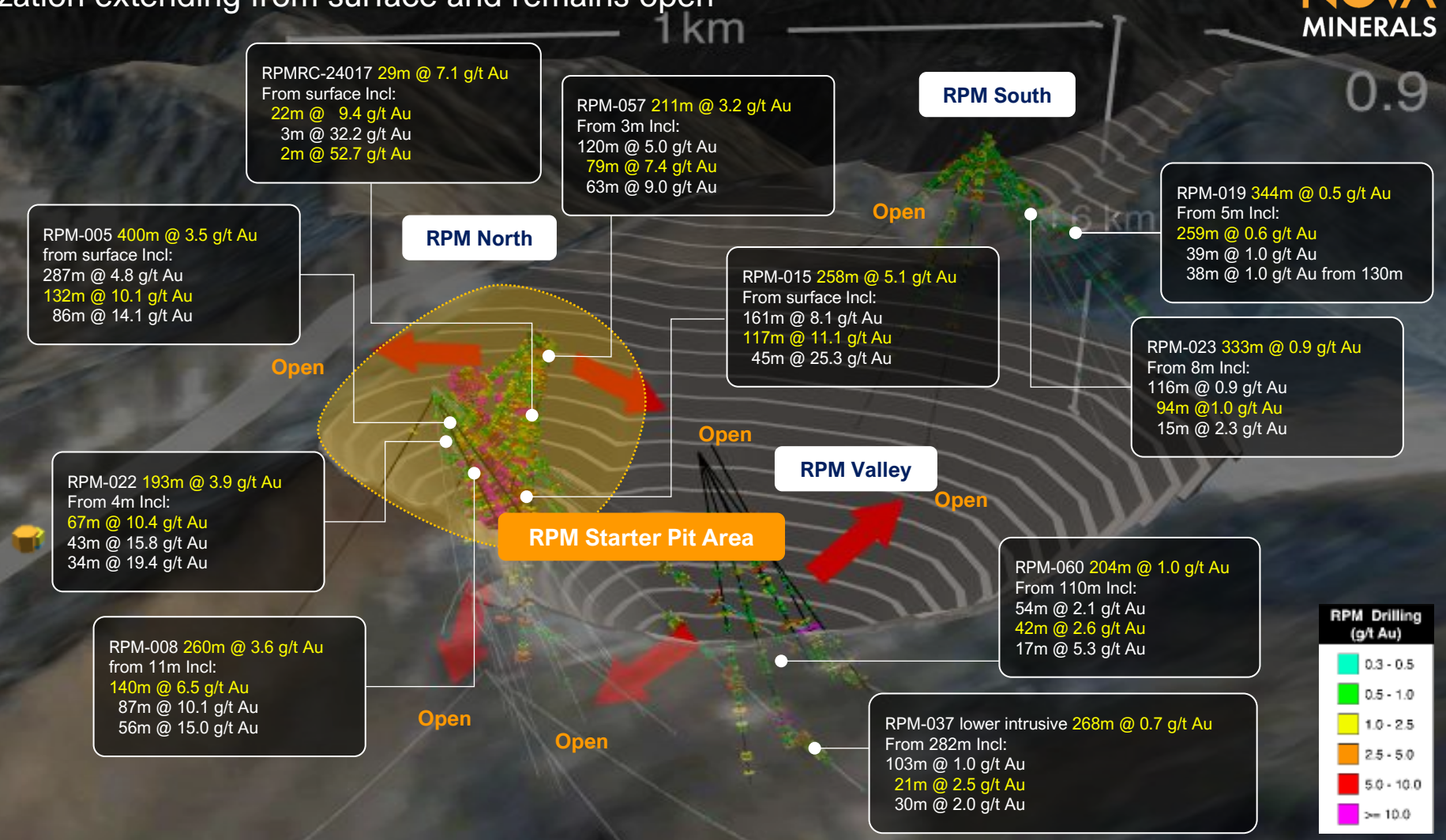
Mineralization remains wide open

Heap leach recoveries of 68.7% achieved in lower grade ore test work

Ore sorting ore below 2 g/t Au achieves up to 4.33 X uplift in grade

2026 drilling focused on resource expansion along the ridgeline and to the East, and infill in the valley

Super high-grade Measured core of 180 koz @ 4.1 g/t Au within a wider high-grade M&I Core of 330koz @ 2.4 g/t Au and a total resource of 1.13 Moz @ 0.7 g/t Au from Surface[1]

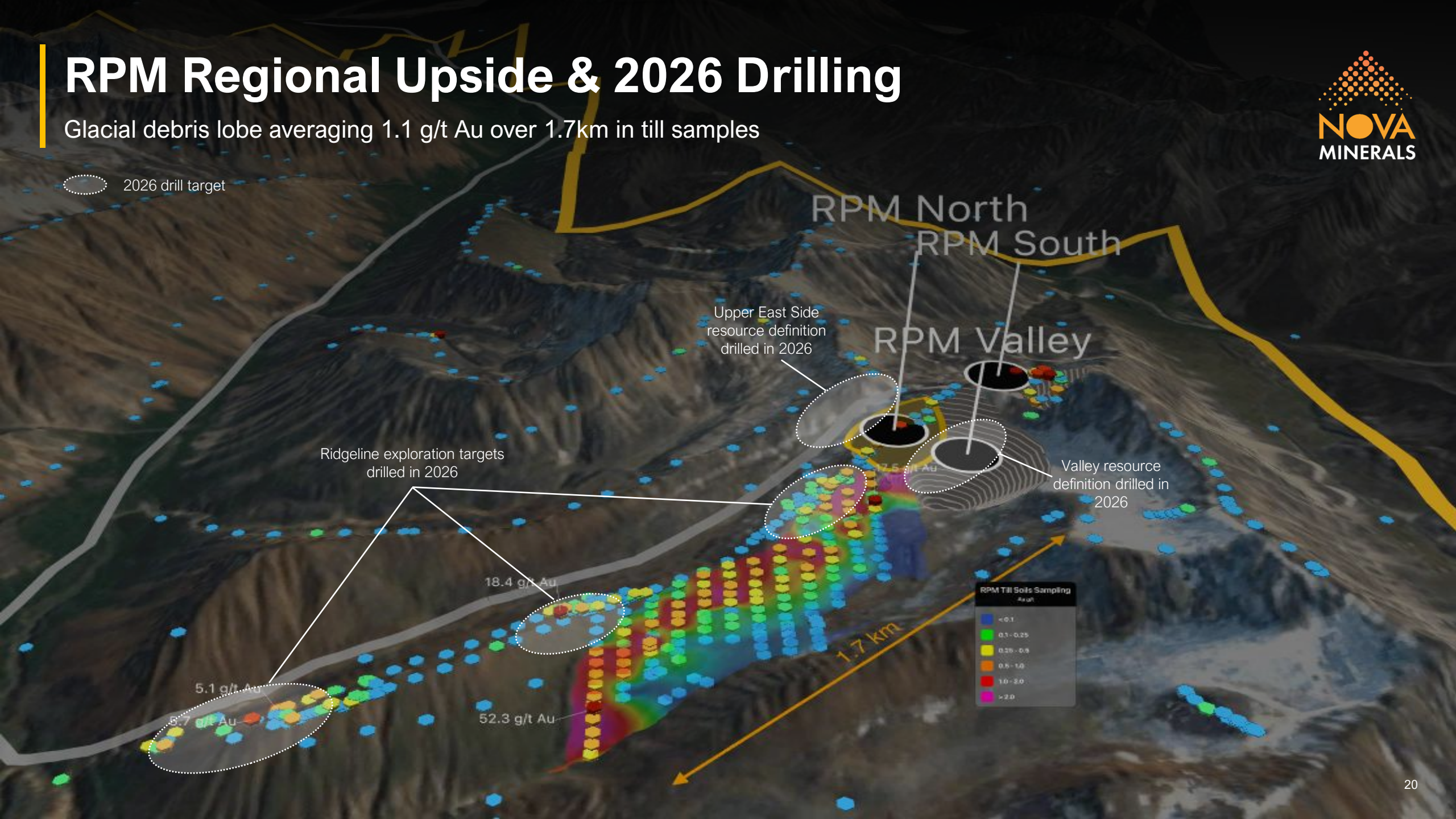


Sources: ASX Announcements 11 & 27 October 2021, 8 & 22 August 2022, 4 October 2022, 11 December 2023, 10 January & 23 October 2024, 5 August 2025, & 28 May 2026.

1. Economic pit constrained resources compliant to JORC and S-K 1300 standards. Refer to Appendix 1.

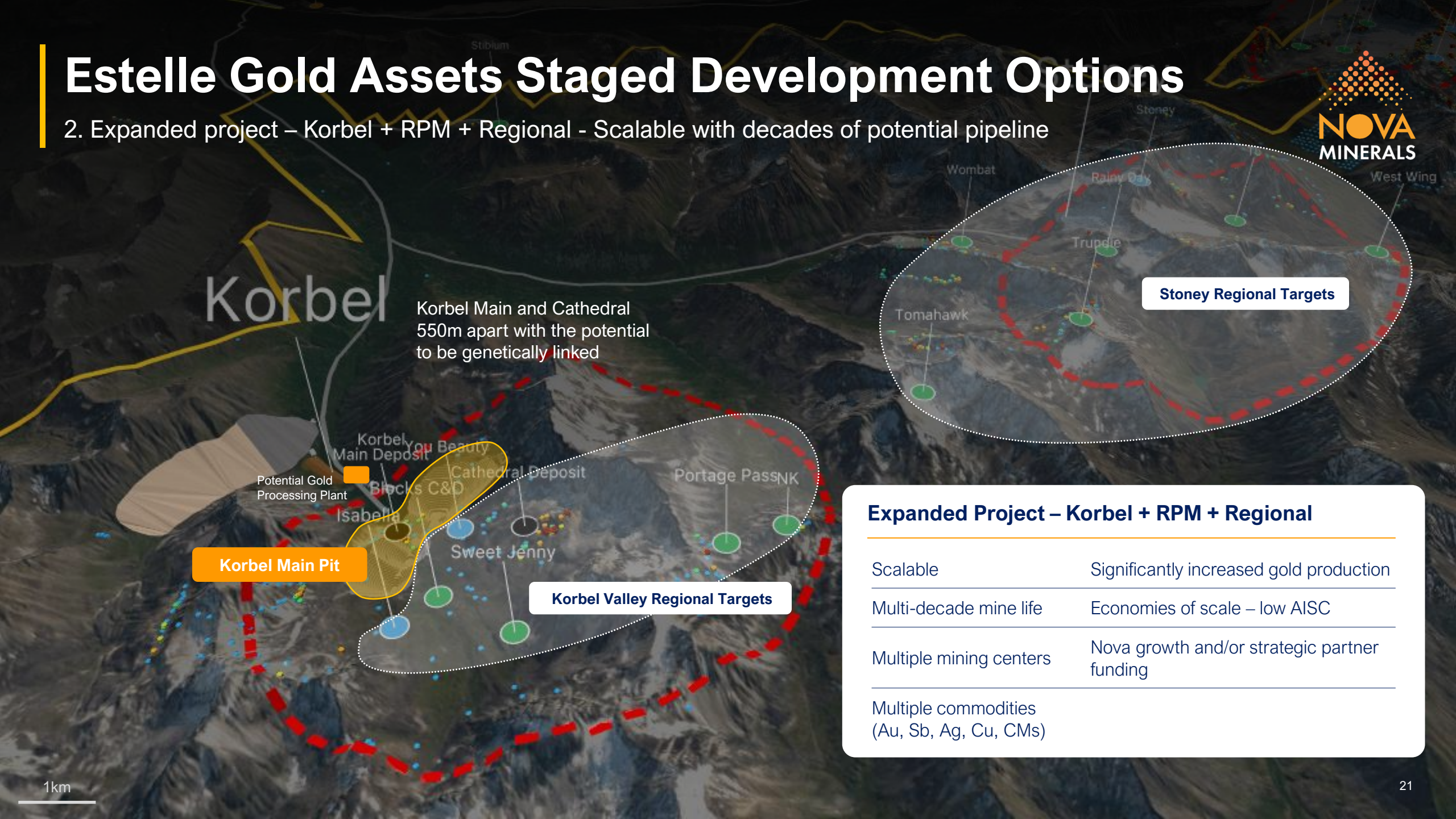
RPM Regional Upside & 2026 Drilling

Glacial debris lobe averaging 1.1 g/t Au over 1.7km in till samples



Estelle Gold Assets Staged Development Options

2. Expanded project – Korbel + RPM + Regional - Scalable with decades of potential pipeline



Expanded Project – Korbel + RPM + Regional

Scalable	Significantly increased gold production
Multi-decade mine life	Economies of scale – low AISC
Multiple mining centers	Nova growth and/or strategic partner funding
Multiple commodities (Au, Sb, Ag, Cu, CMs)	

Korbel

Bulk tonnage gold with low strip amenable to large scale selective mining

228 holes, ~70,000m drilled to date.

Low strip ratio 0.76:1

Mineralization from surface and remains wide open

Ore sorting – Potentially up to 10 X uplift in grade (>5 g/t Au)

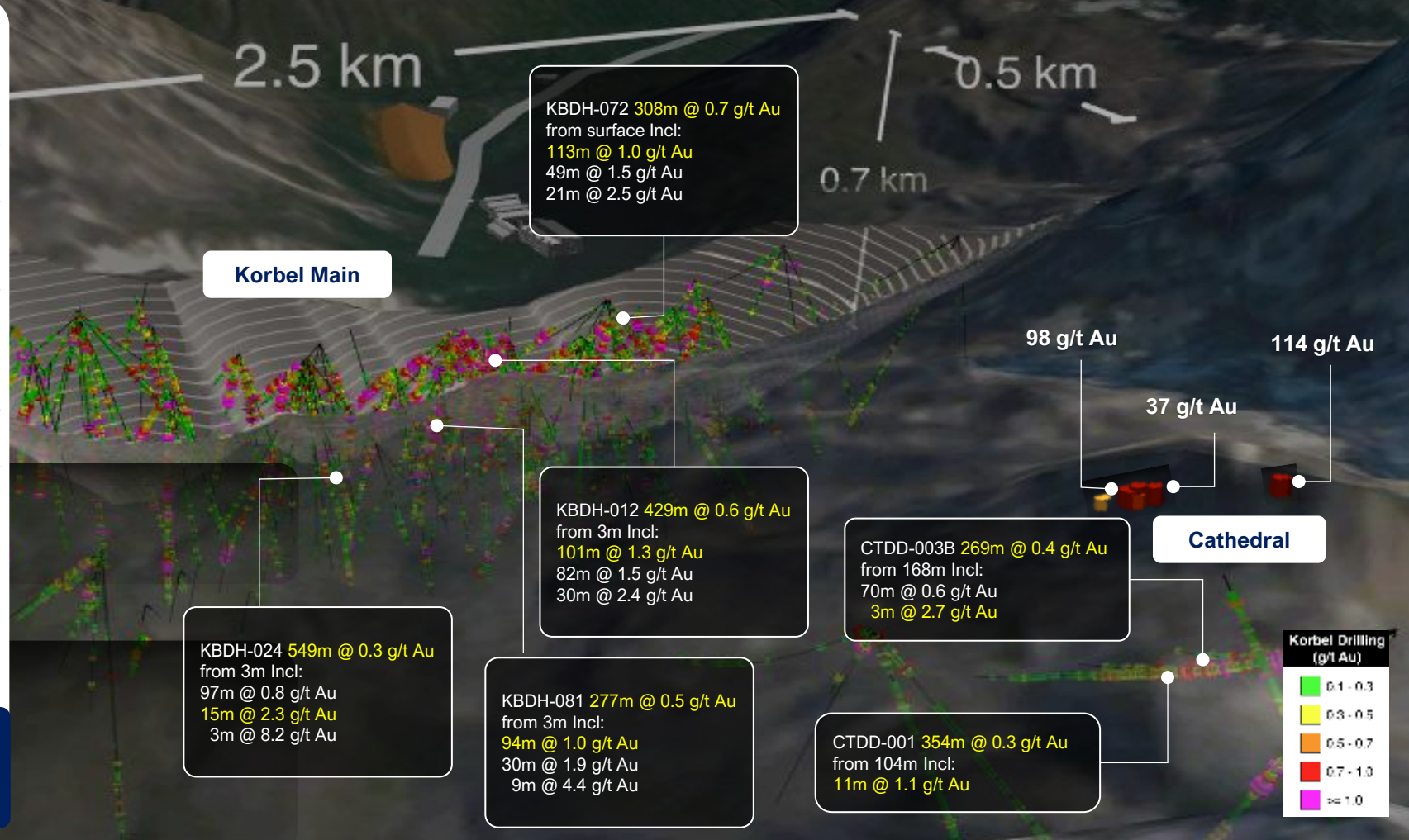
Korbel flotation results: >95% Au recovery, high-grade concentrate at coarse grind; potential to simplify PFS flowsheet

Environmental studies at an advanced stage

Resource upside potential with:

- High-grade rock chips at Cathedral defining a high-priority drill target
- Size & scale of Cathedral mirrors Korbel Main
- 6 other exciting untested prospects in the Korbel area

4.05 Moz @ 0.3 g/t Au, Including 2.39 Moz @ 0.3 g/t Au Indicated from surface, with a higher-grade feeder system[1]



Sources: ASX Announcements 19 August 2020, 1 December 2020, 6 June 2021, 19 July 2021, 7 October 2021, 23 December 2021, & 28 February 2022.

1. Economic pit constrained resources compliant to JORC and S-K 1300 standards. Refer to Appendix 1

Estelle Regional Expansion Potential > 20 Prospects

To Date < 5% of the 514km^2 property has been explored

35km long mineralized intrusive corridor

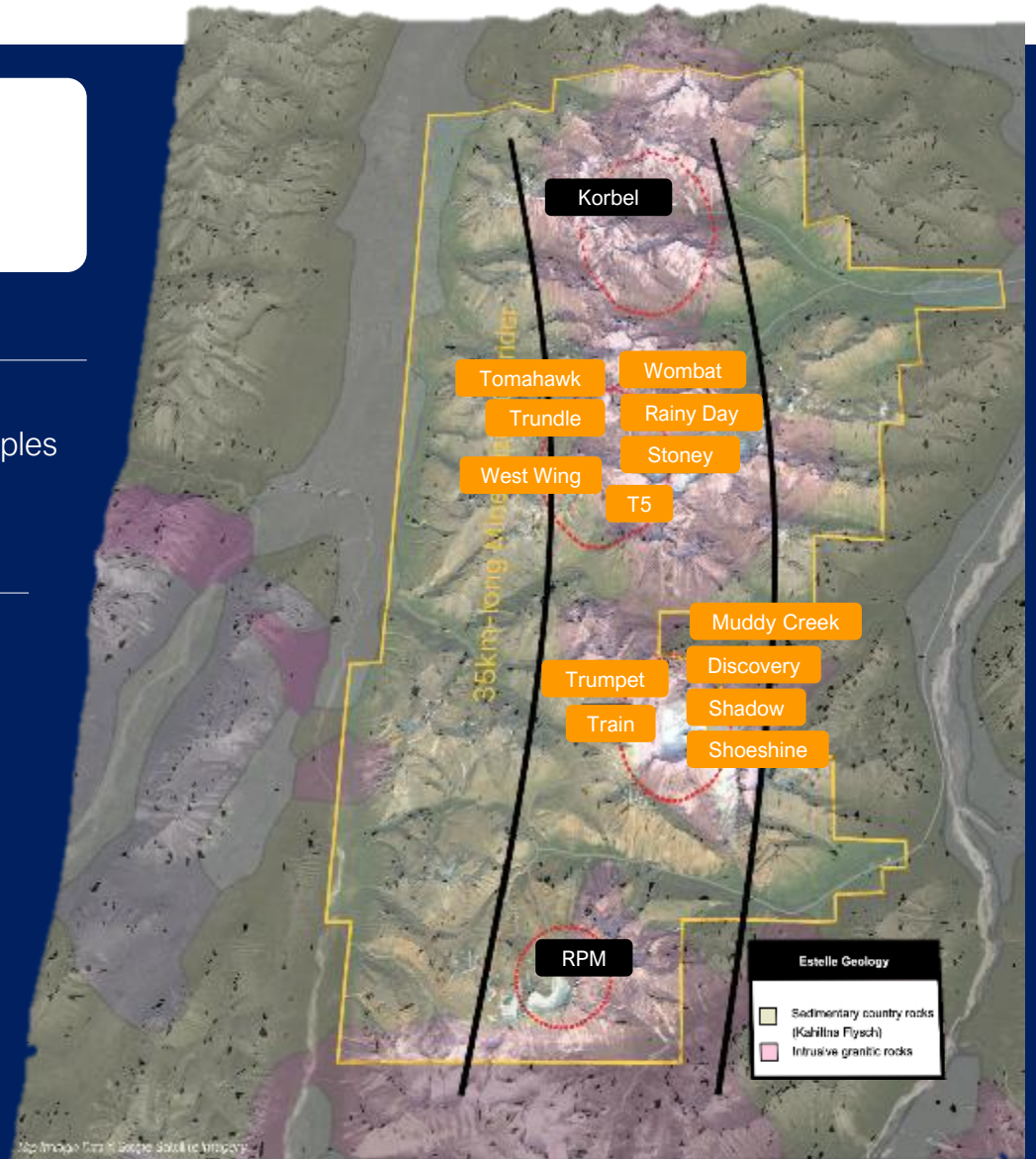
Gold, and highly elevated concentrations of Silver, Copper, Antimony and Other Critical Minerals have also been discovered across the project

Stoney Area

- West Wing
- Stoney Numerous high-grade gold, silver, copper and antimony rock samples with grades up to **360 g/t Au, 2,720 g/t Ag, 8.5% Cu and 1.3% Sb**

Train Area

- Muddy Creek - One of the most impressive gold anomalies with 24 rock samples
  > 10 g/t Au up to **128.5 g/t Au**
- Shoeshine - Abundant antimony-enriched style gold mineralization with rock sample grades up to **1,290 g/t Au** and **0.9% Sb**
- Trumpet - 21 rock samples > 5 g/t Au up to **132.5 g/t** Au and 13 rock samples
  > 0.5% Sb up to **16.8% Sb**
- Train - 32 rock samples > 5 g/t Au up to 80.2 g/t Au and 15 rock samples
  > 0.5% Sb up to 10% Sb

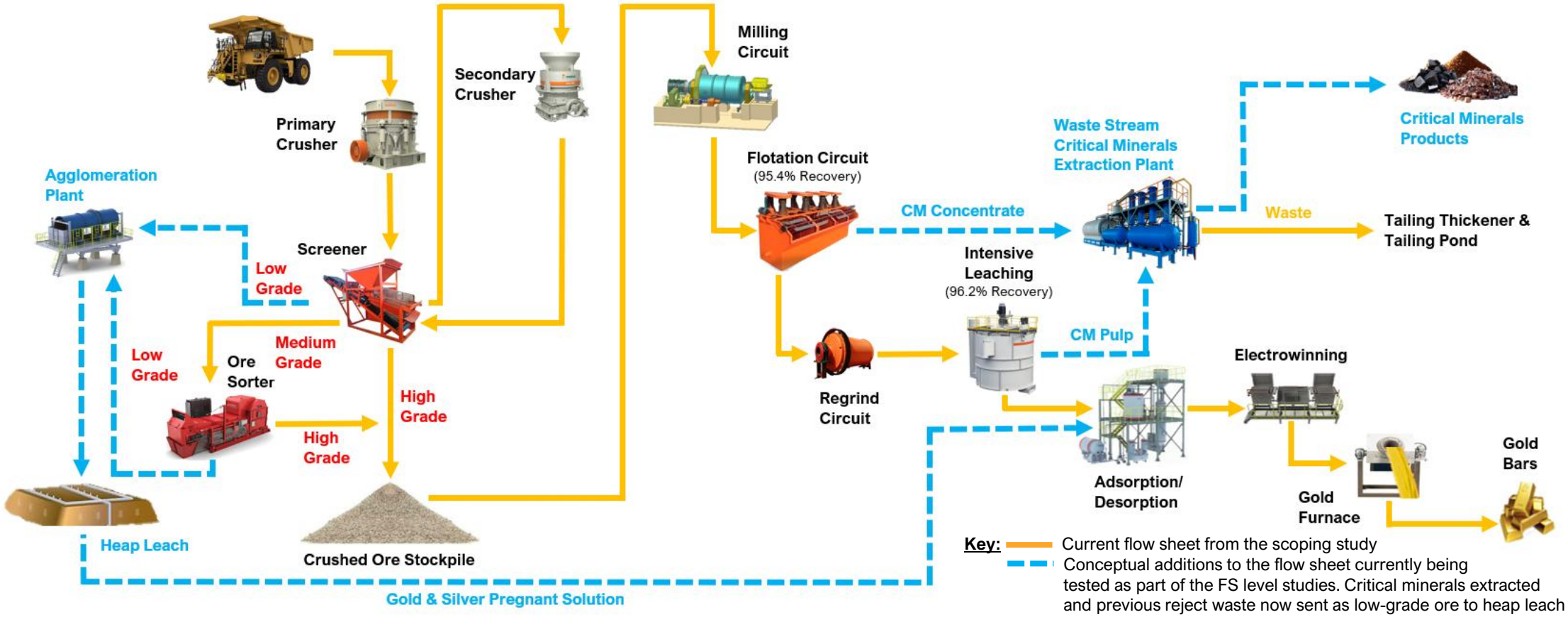


- **Nova's Low-Cost Pathfinder Approach to Exploration**
- Geology Observed in Outcrop
- Surface Mapping & Sampling
- Surface Anomaly
- Drilling

Source: ASX Announcements 26 August 2020, 16 & 20 November 2023, 5 December 2023, & 26 February 2024

Proven and Robust Gold Flowsheet

Simple metallurgy for easy gold liberation - a big cost differentiator; further improvements are being tested



Sources: ASX Announcements 28 February, 10 August 2022, & 26 March 2024

Near-Term Milestones and Targets

Pathway to antimony and gold production

Late 2026

Resource Development & Early Works

- 2026 field season results across gold (RPM, Train) and antimony (Stibium, Styx) targets
- Surface results
- Antimony ore mining and stock piling ongoing
- Antimony process plant construction commenced
- Gold PFS technical studies ongoing
- West Susitna Access Road geotechnical drilling
- Apply for additional US government critical minerals grant funding

2027

Processing & Infrastructure

- Antimony process plant commissioning
- Antimony phase 1 production: Military grade antimony trisulfide and metal production
- Gold PFS resources drilling and technical studies ongoing
- Systematic exploration across the Estelle Gold and Critical Minerals district
- West Susitna Access Road Alaska DoT section commenced construction
- Apply for additional US government critical minerals grant funding

2028

Commercial & Expansion

- Antimony phase 2: Scale-up to commercial antimony production (trisulfide, oxide and metal)
- Gold PFS completion target
- West Susitna Access Road AIDEA section fully permitted
- Continue to advance additional gold and critical minerals prospects across the Estelle Gold and Critical Minerals project
- Collaboration and R&D programs for additional critical minerals refining at Port MacKenzie

Investment Summary

Rapidly advancing world-class U.S. gold and antimony assets into production

Corporate

Strong dual commodity exposure

Favourable jurisdiction and tenure – all on state land

Gold

Building a world-class gold project in a tier-one jurisdiction

Large-scale, long-life resource with strong development fundamentals

Antimony

Establishing a fully integrated U.S. antimony supply chain – production in 2027

Strategic alignment and growing U.S. government support

Thank You

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NYSE American: NVA | ASX: NVA

Appendix A:
Antimony Overview

Antimony macros

Estelle's antimony will help address specific vulnerabilities in the U.S. supply chain

Factor	Current Status	Projected Impact of Estelle
Global production	China 54% with ban on exports, Russia 18%, Tajikistan 16%	Increase share of U.S. production
U.S. import reliance	Negligible domestic supply. 100% import reliant	Reduce dependencies on imports and mitigates geopolitical risks
Defense applications	100% reliant on foreign supply chains	Secure a fully integrated U.S. domestic supply chain
Price stability	Highly volatile due to Chinese exports controls	Diversified supply creates stability

Antimony Uses (USGS)

The most important critical mineral you have never heard of

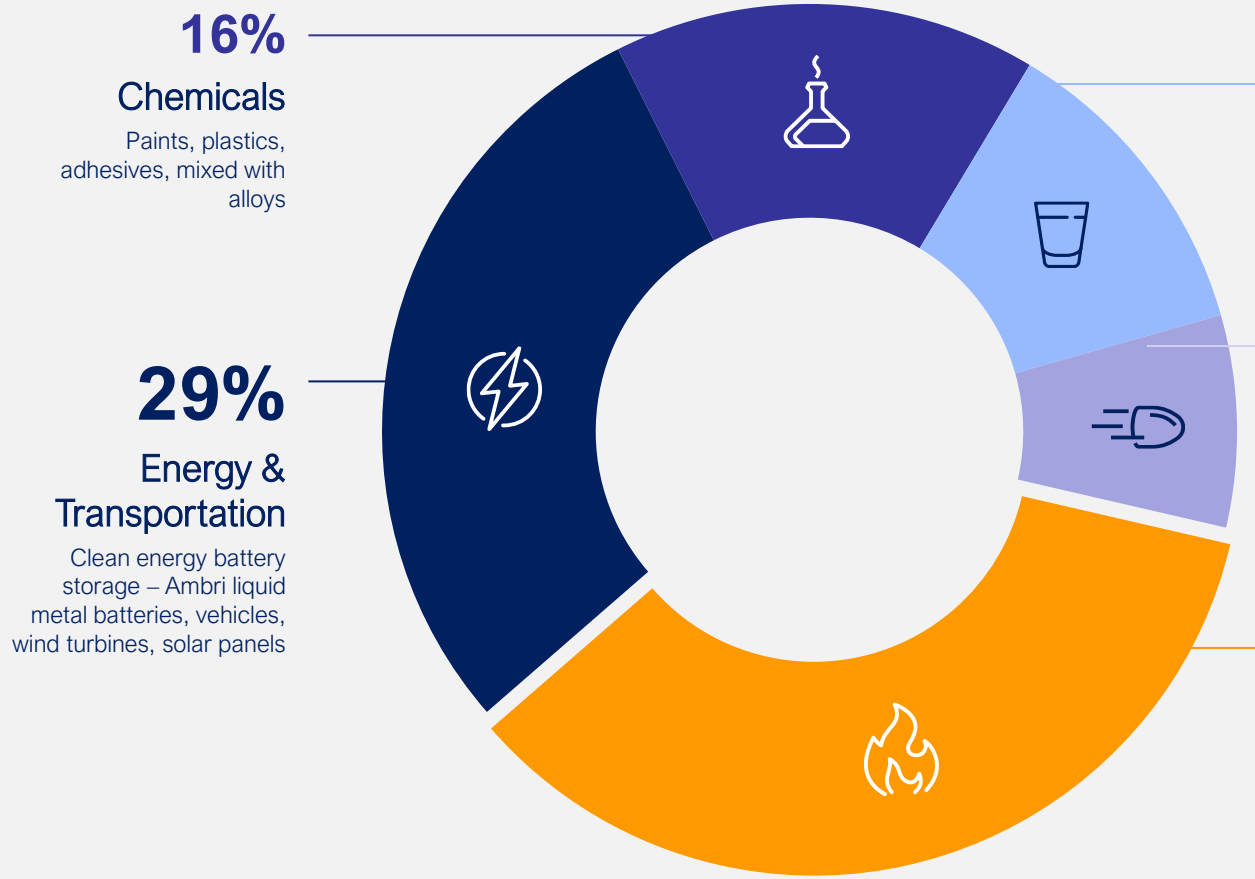
Key Properties

Heat and flame resistance

Anti-corrosion

Ability to harden and strengthen certain materials and metals

Strategic critical mineral that is used in all manner of civil and defense applications



16%
Chemicals
Paints, plastics, adhesives, mixed with alloys

29%
Energy & Transportation
Clean energy battery storage – Ambri liquid metal batteries, vehicles, wind turbines, solar panels

12%
Ceramic & Glass
Smart phone screens, camera lenses, binoculars, energy efficient windows

8%
Defense
Munitions, night vision goggles, explosives, communication equipment

35%
Flame Retardant
Clothing, furniture, electronics

SOURCE: USGS

Appendix B:
Corporate Overview

NYSE American: NVA | ASX: NVA

Estelle Infrastructure Solutions

Located on State of Alaska public lands close to Anchorage

Location

- State of Alaska public lands, 150km northwest of Anchorage
- 35km long mineralized corridor on 514km2 of State of Alaska Mining claims
- Alaska has a streamlined permitting process
- Fully permitted for exploration

Facilities

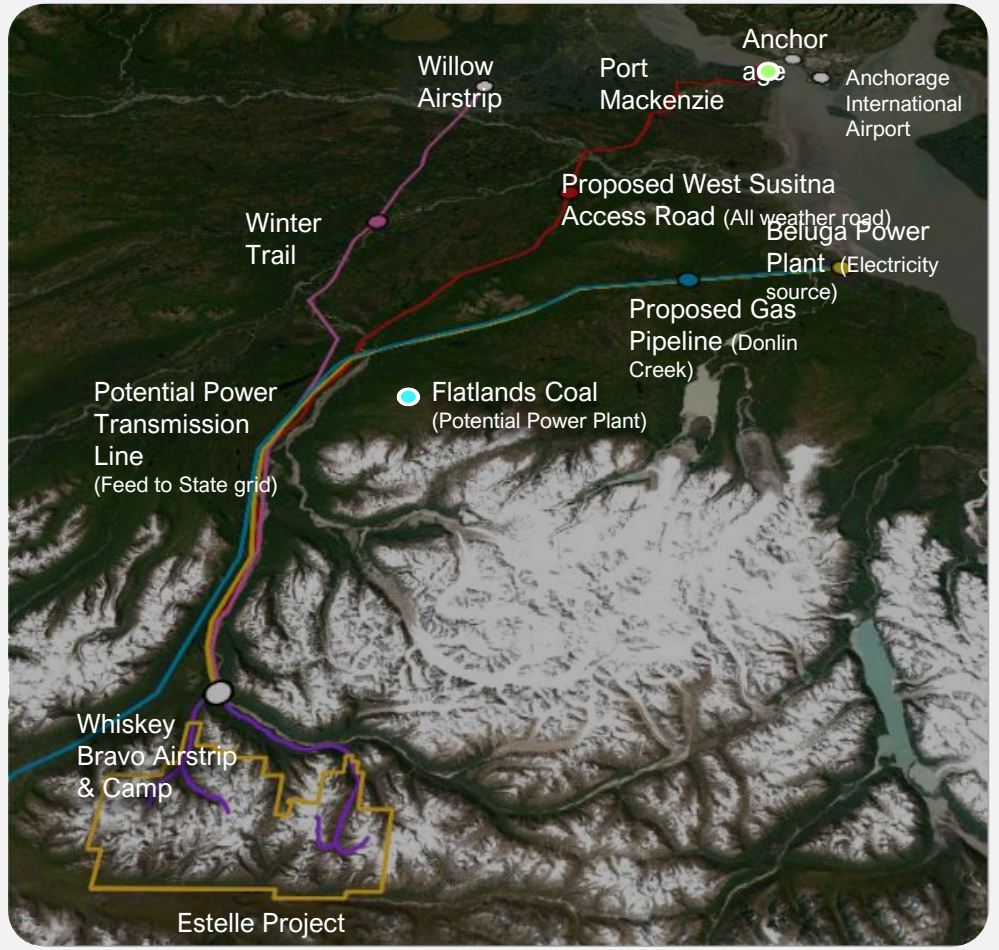
- 80 person fully winterized camp
- Onsite sample processing facility
- 4,000 foot all season airstrip which can facilitate large capacity DC3 aircraft

Power – Numerous Options Being Investigated for the FS

- Link to the state grid or proposed Flatlands Coal power plant
- Offtake from the proposed Donlin gas pipeline
- Diesel generators
- Micro-nuclear reactor

Access

- Short flight from Anchorage or Willow to an all-season air strip
- Winter trail used to transport large and heavy equipment
- Proposed West Susitna Access Road has considerable government and community support
  - All weather road that will link the project to port, rail and road
  - 1st part of the road included in the DoT plan to break ground in late 2025
  - AIDEA submitted permits for the remaining portion of the road and the Governor has requested expediated permitting and priority project status in accordance with the Presential Executive Orders



Technical Team

Industry-leading team of over 50 consultants powering Estelle's path to production

Hans Hoffman
General Manager

Professional Geologist with 20 years experience developing, conducting, and managing geotechnical engineering and mineral exploration projects primarily focused on resource development in Alaska.

ROUGH STOCK MINING SERVICES

Mine Engineering

Roughstock Mining are mine engineering specialists offering high-quality mine design, management, and technical services worldwide, with decades of experience ranging from grassroots exploration to large-scale operations.

JADE NORTH, LLC

Environmental & Permitting

Jade North are a team of seasoned professionals, including former state regulators, with over two decades of experience specializing in natural resource management, permitting, and regulatory strategy.

Allihies Engineering

Antimony Metallurgy Processing

Allihies Engineering is a globally respected authority in antimony and precious metals processing, bringing over 45 years of international experience in chemical engineering, metallurgy, engineering design, mineral resource management, and industrial plant operations.

Whittle Consulting

Mine Optimization

Whittle Consulting are specialists in integrated strategic planning with over 35 years of experience enhancing mining economics through advanced optimisation beyond conventional methods

Technical Team

Industry-leading team of over 50 consultants powering Estelle's path to production

Metallurgy Processing

METS Engineering has over 30 years of experience providing specialist engineering services and innovative solutions to the mining and mineral processing industries worldwide.

Environmental Studies

Restoration Science & Engineering, LLC is an Anchorage-based firm with over 25 years of experience providing full-service environmental and civil engineering, biological services, remediation, water resources, and project permitting to Alaskan municipal, industrial, state, and federal clients

Environmental Studies

ABR, Inc. is an ecological and environmental consulting firm who provide biological, habitat, aquatic, wetland, and permitting science services with decades of experience working in challenging environments.

Hydrology

Arcadis is a global company that offers extensive hydrology services, including managing the entire water cycle through consultancy, design, and engineering solutions

Survey & Infrastructure

Recon, LLC is an Alaska-based civil, geological engineering, and surveying firm specialising in remote route reconnaissance, infrastructure development, project feasibility studies, and project management for natural resource clients

Geochemistry

SLR International Corporation is a global environmental and advisory consultancy that delivers specialist services in environmental science, engineering and sustainability.

Creating Long-Term Value for All Stakeholders

Established a Social Licence To Operate

Hire and Buy Alaskan

We strive to offer support through prioritising local employment and local procurement with our “Hire & Buy Alaskan” policy.

Health and Safety

Nova is committed to adopting and adhering to best practice safety standards to maintain a culture of integrity and ownership, and to provide a safe working environment at all our locations

Support Local Communities

Nova has established strong, collaborative, and respectful working relationships with the communities adjacent to our operations and is committed to supporting them to ensure we have a meaningful impact on their culture, environment and economic prosperity.

Responsible Development

Nova takes its environmental responsibilities seriously and is committed to achieving excellence in environmental management through understanding the sensitivities of our operations and reducing the impacts of our operations as low as reasonably practicable

50+
Supported local businesses

$60M+
Spent on local procurement

100s+
Employment from local communities

Appendix C:
Mineral Resource Estimate

Mineral Resource Estimate

JORC Compliant Global MRE (April 2023)

Deposit	Cutoff	Measured			Indicated			Inferred			Total		
		Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au
RPM North	0.20	1	4.1	0.18	3	1.5	0.16	26	0.6	0.48	31	0.8	0.82
RPM South	0.20							31	0.4	0.42	31	0.4	0.42
Total RPM		**1**	**4.1**	**0.18**	**3**	**1.5**	**0.16**	**57**	**0.5**	**0.90**	**62**	**0.6**	**1.24**
Korbel Main	0.15				320	0.3	3.09	480	0.2	3.55	800	0.3	6.64
Cathedral	0.15							240	0.3	2.01	240	0.3	2.01
Total Korbel					**320**	**0.3**	**3.09**	**720**	**0.2**	**5.56**	**1,040**	**0.3**	**8.65**
Total Estelle Gold Project		**1**	**4.1**	**0.18**	**323**	**0.3**	**3.25**	**777**	**0.3**	**6.46**	**1,102**	**0.3**	**9.89**

JORC and S-K 1300 Compliant Economic Pit Constrained MRE (January 2024)

Deposit	Cutoff	Measured			Indicated			Inferred			Total		
		Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au	Tonnes Mt	Grade g/t Au	Moz Au
RPM North	0.20	1	4.1	0.18	3	1.6	0.15	23	0.6	0.45	28	0.9	0.78
RPM South	0.20							23	0.5	0.35	23	0.5	0.35
Total RPM		**1**	**4.1**	**0.18**	**3**	**1.6**	**0.15**	**46**	**0.5**	**0.80**	**51**	**0.7**	**1.13**
Korbel Main	0.15				240	0.3	2.39	35	0.3	0.30	275	0.3	2.70
Cathedral	0.15							150	0.3	1.35	150	0.3	1.35
Total Korbel					**240**	**0.3**	**2.39**	**185**	**0.3**	**1.65**	**425**	**0.3**	**4.05**
Total Estelle Gold Project		**1**	**4.1**	**0.18**	**243**	**0.3**	**2.54**	**231**	**0.3**	**2.45**	**476**	**0.3**	**5.17**

Sources: ASX Announcements 11 April 2023 & 16 April 2024.